

09-Jan-26

Spot date: January 13, 2026

Markets at a glance			USD/INR Forward Premia (Ps.)									
	Bid	Ask		Export	%	Import	%		Export	%	Import	%
USD/INR	90.1700	90.1800	Jan	10.50	2.50	12.00	2.86	Sep	175.00	2.72	177.00	2.76
Call (%)	5.00	5.50	Feb	32.00	2.88	33.75	3.04	Oct	194.50	2.72	196.25	2.74
O/N MIBOR	5.54	5.54	Mar	53.00	2.82	54.50	2.90	Nov	212.75	2.68	214.75	2.71
	Index	Change	Apr	84.50	3.20	86.00	3.25	Dec	231.50	2.66	233.50	2.69
BSE	83593.88	-587.08	May	102.00	3.04	103.75	3.09	Exact Month				
NSE	25690.15	-186.7	Jun	120.75	2.91	122.50	2.95	1 Month	22.30	2.97	23.75	32.40
Gold	4,473.32	-3.92	Jul	139.50	2.84	141.50	2.88	3 Month	68.35	3.03	69.85	3.10
Silver	78.06	1.0891	Aug	157.50	2.77	159.50	2.81	6 Month	131.10	2.91	132.63	2.94

LIBOR

	USD	SOFR	SONIA	EURIBOR	TONA	HONIA
1 Month	4.9602	3.6724	3.7307	1.9410	0.7200	2.8637
3 Month	4.8537	3.6481	3.7085	2.0320	0.7075	2.9125
6 Month	4.6821	3.5832	3.6344	2.1030	0.7775	2.9801
12 Month	6.0414	3.4343	3.5294	2.2590	-	3.0139

Crosses against USD

	Bid	Ask	Bid	Ask	Bid	Ask	Bid	Ask
EUR	1.1643	1.1644	CAD	1.3871	1.3872	NOK	10.0874	10.0898
JPY	157.69	157.70	NZD	0.5730	0.5731	SEK	9.2225	9.2246
GBP	1.3410	1.3411	BDT	122.0161	122.4218	THB	31.4100	31.4400
CHF	0.8000	0.8001	AED	3.6729	3.6730	PHP	59.2400	59.2780
AUD	0.6682	0.6682	DKK	6.4174	6.4179	KRW	1458.44	1459.00
							CNY	6.983
								6.9843

Currency Futures

	Jan		Feb		Mar		USDINR 2 Hourly Candle Chart, 5 Period EMA					
	Bid	Ask	Bid	Ask	Bid	Ask						
	OTC	92.4725	92.5050	90.2625	90.2900	90.4775	90.5075	90.25	90.10	89.95	89.80	90.25
Future	90.2450	90.2500	90.4600	90.4775	90.5600	90.5775	89.80	89.95	90.10	90.25	90.25	90.25
Op Int \$m	1618964		65847		2428		89.80	89.95	90.10	90.25	90.25	90.25

Indian Markets

Spot rupee ended at 90.17 to a dollar level after opening at 89.88 levels. The rupee failed to hold on to initial gains as FII/FPIs were exiting equity markets following renewed Tariff threats from President Trump. The US Congress has tabled a bill empowering President Trump to fix tariffs upto 500% on imports from countries who buy crude oil and uranium from Russia. Equity market benchmarks fell for the second consecutive day, losing about 0.8% today.

DXY is trading steady above 99.00 level today ahead of the key labour data from the US tonight. Consensus expectations point to a 66k increase in payrolls, broadly in line with November's 64k gain. Earnings are seen rising 0.3% m/m, while the unemployment rate is expected to edge lower to 4.5%. Such an outcome would reinforce the prevailing "low hiring, low firing" narrative.

EURUSD is trading lower at 1.1643 level while GBPUSD is trading at 1.3412 level. Data from France showed Ind. Output was -0.1% m/m and +0.3% y/y, better than market forecasts. In Italy, retail sales increased 0.5% m/m in November 2025, the same pace as in the previous month and coming in above market expectations of a 0.3% rise.

Important data releases scheduled today: US: Non Farm Payrolls ; Average Hourly earnings m/m; Unempl. Rate; Housing Starts; Building permits; Prelim UoM Consumer sentiment; Inflation expectations.

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